An Extraordinary Year

2015 was an exciting and historic year for The Pat Summitt Foundation. We announced in January that we are creating The Pat Summitt Alzheimer’s Clinic at the University of Tennessee Medical Center in Knoxville (more details below). During this announcement, the Foundation also launched a 5-year, $2.5 million fundraising campaign to help create the clinic. We are thrilled to partner with the UT Medical Center, which currently provides outstanding care for Alzheimer’s patients and conducts clinical research trials. Together, we will be able to serve more patients and caregivers and also increase and enhance clinical research. It is because of your support that we are able to take this bold step in the fight against Alzheimer’s disease. On behalf of Pat and Tyler Summitt and The Pat Summitt Foundation, thank you for being part of our team.

– Patrick Wade, Director of The Pat Summitt Foundation

The Pat Summitt Alzheimer’s Clinic

On January 14th, The Pat Summitt Foundation and The University of Tennessee Medical Center announced a new strategic partnership to significantly expand the scope and capacity of the Medical Center’s existing Alzheimer’s Clinic and establish The Pat Summitt Alzheimer’s Clinic.

At the event, the Foundation presented the initial grant of $100,000 to support The University of Tennessee Medical Center in the launch of this milestone initiative as part of their commitment to raise $500,000 per year over the next five years - $2.5 million - to support the medical director position and additional clinic operations and services.

“The need for additional patient care capabilities, family caregiver support and clinical trials for those facing Alzheimer’s disease is staggering,” said UTMC President and CEO Joseph R. Landsman, Jr. “We currently serve 3,000 patients and their families at our Alzheimer’s clinic and project the need will double to 6,000 in the next five years. The Pat Summitt Foundation partnership will allow us to help so many more families and expand discovery by virtue of new national clinical trials, made possible by the establishment of a clinic dedicated exclusively to the care, family support and advancement of new treatments of Alzheimer’s disease.”

A key step in the launch of The Pat Summitt Alzheimer’s Clinic is to recruit a full-time medical director with national recognition for work in both treating and researching Alzheimer’s disease. The medical director will lead the development of the clinic including recruitment of other clinicians and researchers to advance its scope and impact. The UT Medical Center has led a national search process for the medical director position with the goal of hiring the director in early 2016. An announcement will be made when the medical director has been selected.

In a joint statement Pat and Tyler Summitt said, “We could not possibly be any more excited about The Pat Summitt Foundation and the University of Tennessee Medical Center partnering in the creation of The Pat Summitt Alzheimer’s Clinic. We are looking forward to the clinic becoming a huge help to patients and their families, caregivers and friends who are living with Alzheimer’s disease and its related dementias. It is our hope that by creating this clinic, everyone will have access to resources that will help them as they walk through this difficult journey.”
EVENTS

A wide variety of events are held throughout the country that benefit the Foundation. These events help raise funds that are critical to our success, and they also educate the public on Alzheimer’s disease and how the PSF is helping combat it. Please contact us if you are interested in hosting an event. Below is a sampling of Pat Summitt Foundation events that were held in 2015.

- Taste of Turkey Creek
- Forget Me Not 5K
- Tennessee Smokies “We Back Pat” night
- An Evening for Champions
- The Pansy Project
- Dancing with the AKAs
- Cork’s Wine & Spirits Whiskey Sale
- The Nashville Alzheimer’s Golf Classic
- Rooster Tails on Rocky Top
- The Pat Summit Invitational Golf Tournament at Lookout Mountain Golf Club
- Powell River Kayak & Canoe Regatta
- Memphis Race for the Summit
- 2015 SEC “We Back Pat” Week
- Knoxville Race for the Summit

The 2016 SEC “We Back Pat” Week will be held January 17th – 28th Stay tuned for details at www.patsummitt.org/webackpat

We are very grateful for all our partners who host these events and we look forward to seeing them grow in 2016. Stay tuned for new events that will occur next year!

ELZY’S SEC WIN CHALLENGE CONTINUES TO RAISE FUNDS TO FIGHT ALZHEIMER’S

Each year, University of Tennessee Lady Vols Associate Head Coach Kyra Elzy and her husband, Dexter Lander coordinate the Southeastern Conference (SEC) Win Challenge. More than $25,000 was raised for The Pat Summitt Foundation as a result of the 2014-15 SEC Win Challenge.

Kyra’s and Dexter’s leadership of the SEC Win Challenge includes their personal donation of $100 per Lady Vols regular season SEC basketball victory. 61 fans participated in the 2014-15 initiative. Multiple donors, including Kyra and Dexter, then doubled their pledge for the two wins during the SEC Tournament.

“Dexter and I are continually overwhelmed by family, friends and Lady Vol fans’ generosity and spirit of giving to the SEC Win Challenge,” said Kyra. “It’s a great honor and privilege to give back to Coach Summit and The Pat Summit Foundation. With Fierce Courage, Together We Will Win!”


Kyra Elzy (Lander), Dexter Lander, and their dog “Bruh”
EVENING FOR CHAMPIONS

On July 11th, The Pat Summitt Foundation co-hosted a very special event with St. Jude Children’s Research Hospital at The Historic Tennessee Theatre. The event featured a variety of friends and former players of Pat Summitt’s who shared stories about Pat and talked about the impact she has had on their lives. Robin Roberts of ABC’s Good Morning America, who is a friend of Pat’s and also serves on the PSF Advisory Board, served as the special guest emcee. The speakers included Susan Clower Allen, Lynne Collins Canan, Shelley Collier, Joan Cronan, Mickey Dearstone, Phillip Fulmer, Chamique Holdsclaw, Bob Kesling and Michelle Brooke-Marciniak. Hundreds of fans and supporters attended the event, which raised funds for both organizations.

DONOR FEATURE:
LADY VOL ALUMNA SUSAN CLOWER ALLEN SUPPORTS PAT SUMMITT’S FIGHT AGAINST ALZHEIMER’S DISEASE

Susan Clower Allen is a Kingston, TN native who played guard for Summitt from 1978 to 1982 as part of the teams who garnered Pat’s 100th win in 1979 and 200th win in 1982. After graduating, Allen went on to become a successful business owner based in Kingston. She now manages a multi-million dollar consulting practice for System Maintenance Services with 50 highly skilled data migration consultants serving clients ranging from small businesses to Fortune 100 companies and describes her role as the “Coach” of very talented people.

Allen has made gifts totaling over $30,000 to date to support her coach’s fight against Alzheimer’s disease. Speaking about her gifts Allen said, “First, giving to the Foundation is a privilege for me. Alzheimer’s has affected the two most important women in my life: my Mom and Pat. Both women played a big role in who I am today and both stressed giving back. Supporting the Foundation is my way to honor these great women. After the first donation, I realized that it is a direct extension of Pat and the Lady Vol philosophy. Giving has been easy and gratitude for the gifts has been demonstrated many times over. It’s a great relationship for both the Foundation and the donor. I am proud to be a donor and I encourage my fellow Lady Vol basketball alumnue to support The Pat Summitt Alzheimer’s Clinic.”
ADVISORY BOARD

The Pat Summitt Foundation is honored to have an outstanding Advisory Board helping execute Pat’s mission to defeat Alzheimer’s disease.

The Pat Summitt Foundation Advisory Board

- Tyler Summitt, Co-Founder of The Pat Summitt Foundation, Head Coach, Louisiana Tech University Women’s Basketball
- Kara Lawson (Honorary Co-Chair), WNBA All-Star for the Washington Mystics and ESPN Sports Analyst
- Peyton Manning (Honorary Co-Chair), Five-time NFL MVP and Denver Broncos quarterback
- James A. Haslam II (Chair), Founder and Chairman of Pilot Corporation
- Dr. Jimmy Cheek, Chancellor, University of Tennessee, Knoxville
- Joan Cronan, University of Tennessee Women’s Athletics Director Emeritus
- Danielle Donehew, Executive Director, Women’s Basketball Coaches Association
- Dr. John Dougherty, Medical Director of the Cole Neuroscience Center at the University of Tennessee Medical Center
- Phillip Fulmer, Former University of Tennessee Head Football Coach; Hall of Famer; Founding Partner, BPV Capital Management
- Dan W. Holbrook, Attorney at law, Holbrook Peterson Smith PLLC
- Dr. Joe E. Johnson, President Emeritus, University of Tennessee
- Brenda Lawson, Founder, Brenda Lawson & Associates LLC
- Dr. Allan Levey, Director of Emory Alzheimer’s Disease Research Center at the Emory University School of Medicine
- Michelle M. Brooke-Marciniak, Former Lady Vol All-American, Co-Founder and Co-CEO, SHEEX, Inc.
- Dr. Ronald C. Petersen, Director, Mayo Alzheimer’s Disease Research Center / Mayo Clinic Study of Aging
- Betsy Roberts, Retired Women’s Associate Athletics Director of Development, University of Tennessee, Knoxville
- Robin Roberts, Anchor of ABC’s Good Morning America
- Dr. William Shankle, Medical Director of Shankle Clinic
- Anne Sprouse, Staff Chaplain, University of Tennessee Medical Center
- Dr. Pierre Tariot, Director of the Banner Alzheimer's Institute

Susan Williams and Susan Arp of SRW and Associates in Knoxville provide public relations support to the Foundation. www.srw-associates.com

PAT SUMMITT FOUNDATION AND EAST TENNESSEE FOUNDATION STAFF

The Pat Summit Foundation staff members are part of ETF’s 19 member staff, which provides tremendous support and input through staff assistance, legal and financial support, communications strategies, and nonprofit management expertise to make PSF even stronger.

Sherri Alley, Vice President for Advancement
Samantha Amick, Advancement Assistant
Teresa Antle, Fundholder Relationship Associate
Susan Blair, Administrative Assistant
Karen Davis, Public School Forum of East Tennessee Fund
Jan Elston, Director of Competitive Grant Programs
Dan Foltz-Gray, Coordinator, Coffey Memorial Scholarship Fund
Beth Heller, Scholarship & Program Officer
Trudy Hughes, Director of Regional Advancement
John Johnson, Financial & Administrative Associate
Jeanette Kelleher, Director of Research & Policy Development
Jackie Lane, Vice President for Communications
Michael McClamroch, President & CEO
Deborah Phillips, Administrative Assistant
Carolyn Schwenn, Executive Vice President & Secretary

Top row, from left to right: Beth Heller, Deborah Phillips, John Johnson, Sherri Alley, Susan Blair, Adam Waller, Jeanette Kelleher, Patrick Wade, Teresa Antle, Jan Elston, Trudy Hughes

Bottom row, from left to right: Samantha Amick, Precy Sturgeon, Michael McClamroch, Carolyn Schwenn, Anna Whitener, Jackie Lane

Precy Sturgeon, Financial & Administrative Officer
Patrick Wade, Director, Pat Summitt Foundation
Adam Waller, Director of Community Relations, Pat Summitt Foundation
Anna Whitener, Financial & Administrative Officer
The Pat Summitt Foundation has a Medical Advisory Council that includes some of the nation’s leading experts in Alzheimer’s disease research.

Co-chaired by Dr. Ron Petersen and Dr. John Dougherty, the Medical Advisory Council serves in the following roles for The Pat Summitt Foundation:

- Serves as the Foundation’s liaison to the medical and research community
- Provides input and expertise on the creation of The Pat Summitt Alzheimer’s Clinic
- Informs the Foundation on medical and research developments in diagnosis, treatment, funding, and policy for Alzheimer’s disease on a regular basis
- Serves as voluntary spokespersons about medical and research developments on behalf of the Foundation
- Advises the Foundation on designing its grant making process for research and medical programs and partnerships

Dr. John Dougherty, Medical Director of Cole Neuroscience Center at the University of Tennessee Medical Center in Knoxville, Tennessee

Dr. Ronald Petersen, Director of the Mayo Alzheimer’s Disease Research Center and the Mayo Clinic Study of Aging in Rochester, Minnesota

Dr. William Shankle, Medical Director of Shankle Clinic and the Judy and Richard Voltmer Chair in Memory and Cognitive Disorders at Hoag Neurosciences Institute, and is Associate Researcher with the Cognitive Science and Richard Voltmer Chair in Memory and Cognitive Disorders at Hoag Neurosciences Institute, and is Associate Researcher with the Cognitive Science

Dr. Allan Levey, Betty Gage Holland Chair, is Professor and Chair of the Dept of Neurology, and Director of Emory Alzheimer’s Disease Research Center at the Emory University School of Medicine in Atlanta, Georgia

Dr. Pierre Tariot, Director of the Banner Alzheimer’s Institute, Co-Director of the Alzheimer’s Prevention Initiative and Research Professor of Psychiatry at the University of Arizona College of Medicine in Phoenix, Arizona

As a Fund of East Tennessee Foundation, The Pat Summitt Foundation can accept almost any type of asset.

Which asset is the right gift? When should it be given? Gifting different assets yields different results in the areas of income, capital gain, or estate taxes. Gifting during life presents different choices than gifting through an estate. These are questions for donors and their professional advisors to discuss in detail. Our staff can assist in making these decisions.

What assets can be given to The Pat Summitt Foundation?

- Cash
- Appreciated Stock
- Unencumbered Real Property
- Shares in Mutual Funds
- Savings Bonds
- Remainder Interest in personal residence or farm
- Closely Held Stock
- Interests in Limited Liability Partnerships
- IRA’s
- Life Insurance Policies
- Rights - Mineral, Royalties, etc.

Some gifts are considered on a case by case basis. Please contact us if you wish to discuss a gift of an asset that is subject to approval or have any questions about gifting assets.

East Tennessee Foundation is a public, nonprofit, community foundation created by and for the people of East Tennessee, where many donors join together to make the region they love a better place.

The Foundation, which has approximately $290 million in total assets, has made significant community impact through awarding approximately $215 million in grants since 1986 to our region’s nonprofit organizations. 2016 marks the 30th anniversary of the creation of East Tennessee Foundation. Stay tuned for information on how we will acknowledge this special milestone.

East Tennessee Foundation moved to a new location on April 13, 2015. Its headquarters is now located at 520 W. Summit Hill Drive, Suite 1101, Knoxville, TN 37902.

Learn more about ETF by visiting www.easttennesseefoundation.org.

Please like ETF on Facebook and follow ETF on Twitter: @etfoundation
WAYS TO GIVE

Giving to The Pat Summitt Foundation is easy and there are many ways to do it!

Donors may visit www.patsummitt.org where there is information about setting up a recurring gift as well as making a gift in honor or in memory of a loved one.

Matching Gifts - Double or Triple the Impact of Your Gift!

Please ask your employer if they match charitable gifts. A matching company donation means your gift to the PSF could be doubled or even tripled! Many companies also match gifts made by retirees and/or spouses/partners. Please contact your employer’s human resources department to ask if charitable gifts are matched by your company.

THANK YOU FOR YOUR SUPPORT!

To learn more about giving options, including planned giving options, please contact Patrick Wade at 865-524-1223 or pwade@patsummitt.org.